

# SBA 504 LOAN REQUEST FORM

**APPLICANT COMPANY:**

Company Name \_\_\_\_\_ Phone \_\_\_\_\_

Contact Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

Current number of employees \_\_\_\_ FT \_\_\_\_ PT Number of jobs to be created \_\_\_\_ FT \_\_\_\_ PT

E-Mail Address \_\_\_\_\_

- 1) Has the business, or any principals of the business, been involved in a bankruptcy? \_\_\_\_ Yes \_\_\_\_ No
- 2) Is the business, or any principals of the business, currently involved in a lawsuit or pending litigation?  
\_\_\_\_ Yes \_\_\_\_ No
- 3) Does any principal of the business have delinquent and/or past due child support? \_\_\_\_ Yes \_\_\_\_ No
- 4) Has the business or any principals of the business, received previous government financing? (SBA, Rural Development, VA, FHA, etc.)  
\_\_\_\_ Yes \_\_\_\_ No If yes, please complete the following:

Borrower Name	Federal Source	Loan Program Type	Loan #	Original Balance	Current Balance	Status

- 5) Has the business or any principals of the business defaulted on any previous government financing? \_\_\_\_ Yes \_\_\_\_ No

## AUTHORIZATION TO RELEASE INFORMATION

I/We hereby authorize the release to REI Oklahoma of any and all information they may require at any time for any purpose related to our credit transaction with them including but not limited to all information which I/we provide to the Certified Development Company and the Certified Development Company acquires with request to my/our loan application. I/WE further authorize REI Oklahoma to release such information to any entity it deems necessary for any purpose related to our credit transaction with them.

I give authorization to REI Oklahoma to verify government debt with the appropriate lending agency and authorize the agency to release information to REI Oklahoma concerning the status of this debt.

I/We hereby certify that the enclosed information (plus any attachments or exhibits) is valid and correct to the best of my/our knowledge.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

## STATISTICAL INFORMATION

The U.S. Small Business Administration (SBA) has requested that we obtain the following information for statistical purposes only. Please check all those that apply:

Business Owned by:  Female (100%)    Female (51%)    Male (100%)    Male (51%)

Veteran Status:  Non-Veteran    Vietnam-era Veteran    Other Veteran

Race/Ethnicity:  Black    Hispanic    Puerto Rican    Asian/Pacific Islander  
 Eskimo/Aleuts    American Indian    Multi Group    White

Number of Female employees \_\_\_\_\_ Number of Minority employees \_\_\_\_\_

As of the date of this application, your combined household income is: \$ \_\_\_\_\_

Number of people in your household: \_\_\_\_\_

Please indicate below how you became aware of our loan programs:

\_\_\_\_\_ Internet Search/ REI Oklahoma Website

\_\_\_\_\_ Newsletter   \_\_\_\_\_ REI Oklahoma's   \_\_\_\_\_ Other \_\_\_\_\_

\_\_\_\_\_ Referral   \_\_\_\_\_ Personal Referral, by whom \_\_\_\_\_

\_\_\_\_\_ Organization \_\_\_\_\_

\_\_\_\_\_ Other \_\_\_\_\_