

## LOAN REQUEST FORM

### APPLICANT COMPANY:

Company Name \_\_\_\_\_ Phone \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Type of Business \_\_\_\_\_ Date Established \_\_\_\_\_  
Type of Entity: Corporation \_\_\_\_\_ Partnership \_\_\_\_\_ Sole Proprietorship \_\_\_\_\_  
Federal ID # \_\_\_\_\_ NAICS Code \_\_\_\_\_  
D & B # \_\_\_\_\_  
Current number of employees \_\_\_\_\_ FT \_\_\_\_\_ PT Number of jobs to be created \_\_\_\_\_ FT \_\_\_\_\_ PT  
E-Mail Address \_\_\_\_\_

**OWNERSHIP OF APPLICANT COMPANY:** List all officers, directors, partners, owners & co-owners, and all stockholders with 20% or more of total stock issued.

| NAME  | TITLE | % OF OWNERSHIP |
|-------|-------|----------------|
| _____ | _____ | _____          |
| _____ | _____ | _____          |
| _____ | _____ | _____          |
| _____ | _____ | _____          |

**AFFILIATES:** List all business concerns in which the applicant company or any of the individuals listed in the Ownership Section above have an ownership interest of 20% or more.

| COMPANY NAME | OWNER<br>(Applicant company or individuals) | % OF OWNERSHIP |
|--------------|---|----------------|
| _____        | _____                                       | _____          |
| _____        | _____                                       | _____          |
| _____        | _____                                       | _____          |
| _____        | _____                                       | _____          |

### ESTIMATED PROJECT:

|   |          |
|---|----------|
| Loan Amount Needed:   | \$ _____ |
| New building construction (provide construction bids)         | \$ _____ |
| Land and/or building acquisition (provide purchase agreement) | \$ _____ |
| Building improvements or repairs (provide bids)               | \$ _____ |
| Acquisition of machinery/equipment (provide detailed list)    | \$ _____ |
| Other Costs   |          |
| Working capital   | \$ _____ |
| Inventory   | \$ _____ |
| Furniture/Fixtures  | \$ _____ |
| Refinance   | \$ _____ |

|  |          |
|--|----------|
| TOTAL ESTIMATED PROJECT AMOUNT         | \$ _____ |
| BORROWER'S FUNDS TO BE USED IN PROJECT | \$ _____ |

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### **BUSINESS OWNERS:**

Please provide the name, home address, date of birth and social security number for all principals of the business. This information will be used for obtaining credit reports.

Full Legal Name \_\_\_\_\_

Address \_\_\_\_\_

% Owned \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social Security Number \_\_\_\_\_

Full Legal Name \_\_\_\_\_

Address \_\_\_\_\_

% Owned \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social Security Number \_\_\_\_\_

Full Legal Name \_\_\_\_\_

Address \_\_\_\_\_

% Owned \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social Security Number \_\_\_\_\_

Full Legal Name \_\_\_\_\_

Address \_\_\_\_\_

% Owned \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social Security Number \_\_\_\_\_

### **REFERENCES:** *(For existing businesses only)*

Please provide references from all financial institutions with whom your company has significant borrowing, leasing or depository relationship (attach additional sheets if necessary)

Financial Institution: \_\_\_\_\_ Financial Institution: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

Contact person & phone number \_\_\_\_\_ Contact person & phone number \_\_\_\_\_

Nature & extent of relationship (include account numbers) \_\_\_\_\_ Nature & extent of relationship (include account numbers) \_\_\_\_\_

If borrowing or leasing relationship, include:

Collateral: \_\_\_\_\_

Guarantors: \_\_\_\_\_

If borrowing or leasing relationship, include:

Collateral: \_\_\_\_\_

Guarantors: \_\_\_\_\_

### **SEASONAL INFLUENCES TO THE BUSINESS:**